

Completion of Consolidation

Golden Rim Resources Ltd (ASX: GMR, **Golden Rim** or **Company**) advises the consolidation of the Company's securities on a one (1) for fifteen (15) shares held basis (**Consolidation**) as approved by shareholders at the Annual General Meeting held on 5 November 2021, is now complete.

Following completion of the Consolidation, the Company's capital structure is as follows:

Equity Security	Post-Consolidation	
Shares	Number	
Fully paid ordinary shares	244,691,485	
Options	Number	Exercise Price
- 29/11/2021	1,840,003	\$0.45
- 17/01/2022	333,334	\$0.45
- 29/06/2022	5,309,299	\$0.15
- 18/08/2022	8,831,569	\$0.15
- 20/08/2022	1,102,779	\$0.0915
- 30/11/2022	1,646,669	\$0.45
- 02/02/2023	473,691	\$0.1523
- 12/04/2023	266,667	\$0.45
- 13/04/2023	1,333,334	\$0.27
- 11/05/2023	33,333,356	\$0.18

New holding statements are being dispatched to securityholders advising them of their securities held on a post-Consolidation basis. Where the Consolidation has resulted in a fraction of a security held, that fractional entitlement has been rounded up to the nearest whole security.

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This announcement was authorised for release by the Board of Golden Rim Resources Ltd.