



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	GMRAAD unquoted options expiring 26-Nov-2023 Ex.\$0.18	3,000,003	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN RIM RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006710774

1.3 ASX issuer code

GMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors (as approved by Shareholders 5 November 2021) and Employees.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

GMRAAD unquoted options expiring 26-Nov-2023 Ex.\$0.18

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Annexure C to Notice of AGM announced to ASX on 6 October 2021 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432023-6A1054512?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

26/11/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

GMR ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 26 November 2021 for issue of Options GMRAAD.

Issue details

Number of +securities

3,000,003

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Issued as a means of incentivising Directors and Employees and to conserve cash.

Purpose of the issue

Other

Additional Details

Director Options approved by Shareholders at the AGM held on 5 November 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GMR : ORDINARY FULLY PAID	244,691,485

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMRAH : OPTION EXPIRING 30-NOV-2022 EX \$0.45	1,646,669
GMRAJ : OPTION EXPIRING 01-FEB-2023 EX \$0.15225	473,691
GMRAE : OPTION EXPIRING 29-JUN-2022 EX \$0.15	5,309,299
GMRAG : OPTION EXPIRING 20-AUG-2022 EX \$0.0915	1,102,779
GMRAD : OPTION EXPIRING VARIOUS DATES EX \$0.45	2,173,337
GMRAF : OPTION EXPIRING 18-AUG-2022 EX \$0.15	8,831,569
GMRAAB : OPTION EXPIRING 11-MAY-2023 EX \$0.18	33,333,356
GMRAAA : OPTION EXPIRING 12-APR-2023 EX \$0.45	266,667
GMRAN : OPTION EXPIRING 13-APR-2023 EX \$0.27	1,333,334
New class - code to be confirmed : GMRAAD unquoted options expiring 26-Nov-2023 Ex.\$0.18	3,000,003



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

366,669

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No