



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Date of this announcement

Tuesday May 17, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	GMRAAE: OPTIONS EXPIRING 17-MAY-2024 EX. \$0.12	24,649,590	17/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN RIM RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006710774

1.3 ASX issuer code

GMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unquoted options as announced in the Appendix 3B on 24 March 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

GMRAAE: OPTIONS EXPIRING 17-MAY-2024 EX. \$0.12

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure to Notice of General Meeting

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02508642-6A1085963?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

17/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

GMRAAE: OPTIONS EXPIRING 17-MAY-2024 EX. \$0.12

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Unquoted attaching options issued as part of Placement approved by Shareholders at the General Meeting on 10 May 2022.

Issue details

Number of +securities

22,649,590

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching unquoted Placement options on a one-for-three basis as approved by shareholders at the General Meeting on 10 May 2022.

Purpose of the issue

Other

Additional Details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

two million options (broker options) issued to Foster Stockbroking, expiring 24 months from the issue date and exercisable at \$0.12, approved by shareholders at the general meeting on 10 May 2022.

Purpose of the issue

To pay for services rendered

Additional Details

Lead Manager options issued.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GMR : ORDINARY FULLY PAID	303,453,066

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMRAH : OPTION EXPIRING 30-NOV-2022 EX \$0.45	1,646,669
GMRAJ : OPTION EXPIRING 01-FEB-2023 EX \$0.15225	473,691
GMRAE : OPTION EXPIRING 29-JUN-2022 EX \$0.15	5,309,299
GMRAG : OPTION EXPIRING 20-AUG-2022 EX \$0.0915	1,102,779
GMRAAC : OPTION EXPIRING 19-MAY-2023 EX \$0.18	555,556
GMRAF : OPTION EXPIRING 18-AUG-2022 EX \$0.15	8,831,569
GMRAAB : OPTION EXPIRING 11-MAY-2023 EX \$0.18	33,333,356
GMRAAD : OPTION EXPIRING 26-NOV-2023 EX \$0.18	3,000,003
GMRAAA : OPTION EXPIRING 12-APR-2023 EX \$0.45	266,667
GMРАН : OPTION EXPIRING 13-APR-2023 EX \$0.27	1,333,334
New class - code to be confirmed : GMRAAE: OPTIONS EXPIRING 17-MAY-2024 EX. \$0.12	24,649,590



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/5/2022