



21 August 2009

Companies Announcement Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Dear Sir/Madam

INVESTOR PRESENTATION

We refer to the lodgement yesterday of Golden Rim Resources Ltd's Investor Presentation.

Set out below, is the competent person statement which is to replace the competent person statement contained in the released document.

"The information in this report, insofar as it relates to exploration results, is based on information compiled by Mr Craig Mackay. Mr Mackay is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Mackay is employed by Earth Sciences Solutions Pty Ltd and consults to the Company. This report accurately reflects the information compiled by Mr Mackay and Mr Mackay consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Sections of information contained within this report that relate to Mineral Resources of the Mogoyafara South and Linnguekoto Prospects completed by Coffey Mining are based on information compiled by David Slater who is a full-time employee of Coffey Mining and a Member of the Australasian Institute of Mining and Metallurgy. David Slater has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

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David Slater consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.”

Please contact our office if you have any queries.

Yours faithfully
GOLDEN RIM RESOURCES LTD

A handwritten signature in brown ink that reads "Hayley B". The signature is written in a cursive style with a large, looped initial 'H' and a stylized 'B' at the end.

HAYLEY BUTCHER
Assistant Company Secretary